

# Job Description for the Board of Trustees

## **Purpose:**

The Trustee Board is a team of volunteers who work together to make sure Scouts is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance. Effective Trustee Board governance helps our volunteers deliver fantastic programmes that give young people skills for life.

### Who is in the team:

- o Chair
- o Treasurer
- Other volunteers are automatically Trustees because of their roles in Scouts:
  - Group/District Lead Volunteer
  - District Youth Lead

### Tasks for the whole team:

All Trustees are equally responsible, but they might choose to split tasks between them.

#### Trustees work together to make sure the Group or District:

Manage money well.

- $\circ$  Have enough money for now and in the future.
  - This means having a reserves policy and making sure fundraising takes place if needed.
- Have a budget in place.
  Trustees then agree how to manage the budget with the other members of the volunteer team.

Follow Scout policies and relevant legislation.

- Follow <u>POR</u>, <u>key policies</u> (including <u>safety</u>, <u>safeguarding</u>, <u>data protection</u>, and <u>equality</u>, <u>diversity and</u> <u>inclusion</u>) and charity regulations.
- Follow employment law, and act as a responsible employer in line with Scout values if staff are employed. Make sure effective line management is in place for each staff member, which can be delegated to others.
- Create the Trustees <u>Annual Report and Statement of Accounts</u> and have the accounts checked and signed-off by an <u>appropriate person</u>.
  - If a registered charity, then it needs to be shared with the charity regulator.
- Hold an Annual General Meeting (AGM).

Looking after buildings, insurance and property.

- Look after records of ownership of property and equipment.
- $\circ$   $\;$  Have the right insurance for people, buildings and equipment.
- $\circ$   $\;$  Make sure buildings and equipment are in good order.

#### Manage risks.

• Maintain a risk register and put the right risk mitigations in place.

Help the charity to operate well, today and in the future.

- Work with District or Group Lead Volunteers to meet the charity aims.
- Champion <u>Our Volunteering Culture</u> and make sure volunteers are aware of it, reflect on it, commit to it, and apply it in their teams.

# East Norfolk District



In carrying out the above, Trustees also:

- Keep a record of Trustee Board meetings and complete any actions that are agreed.
- Run open selection processes for appointing Trustees.
- Co-opt Trustees onto the Board if they need people with particular skills or knowledge.
- Get expert advice, if needed. This could be on health and safety, managing money, buildings, equipment, or employment.
- o Network with other Scouts Trustees to share knowledge and experience.

### **Allocated tasks:**

#### Chair

- Lead the Trustee Board
- Plan when Trustee meetings should take place and decide what to talk about at each meeting.
- Lead at the Trustee Board meetings and at the Annual General Meeting (AGM).
- Liase with Lead Volunteers.
- o Lead recruitment for new Trustees.
- Support other Trustees by organising inductions, checking to see how they are getting on, and carrying out adult reviews.

#### Treasurer

- Looks after the finances, such as making sure all fees are collected and payments are made.
- o Share details of income and spend with other Trustees.
- Make sure <u>Gift Aid</u> is being claimed.
- Make sure proper accounts are kept and draw up plans for finance and investment if appropriate.

### What is means to be a Trustee and where to get support:

Trustees are part of an important team. You can find out more about the legal aspects of being a <u>Trustee</u> in England and Wales. It is also covered in the Trustee introduction module.

You can visit the Scouts website to find out more <u>information about being a Trustee</u> or talk to other local Trustees to get support.

Each Group and District is a separate charity, whetherer registered with the charity regulator (Charity Commission) or unregistered as a charity by exemption.

Note: any other specific tasks are to be agreed with the District or Group Lead Volunteer.

